

**Form 90-AC**  
**Collateral Interview on Drinking**

FOR OFFICE USE ONLY	
_____	Study
_____	ID
_____	Point
_____	Date
_____	Raid
F9ACOL- Revised 8/94 11 Pages	

SO Name: \_\_\_\_\_ SO# \_\_\_\_\_

1. For period from \_\_\_\_/\_\_\_\_/\_\_\_\_ through \_\_\_\_/\_\_\_\_/\_\_\_\_

1a. Number of days in this assessment period: \_\_\_\_\_

2. This is: \_\_ (0) Intake or \_\_\_\_ -month Follow-up

3. Interview conducted: \_\_ (1) in person \_\_ (2) by telephone

4. Relationship to client:

- |                                 |                              |
|---------------------------------|------------------------------|
| __ (1) spouse                   | __ (6) friend                |
| __ (2) parent                   | __ (7) girlfriend/boyfriend  |
| __ (3) sibling                  | __ (8) employer or co-worker |
| __ (4) child                    | __ (9) probation officer     |
| __ (5) other family<br>specify: | __ (0) other<br>specify:     |

*"Hello. I'm calling from \_\_\_\_\_. I would like to ask you a few questions about \_\_\_\_\_, who gave us your name as a person who might help us with some information about him/her. As you may know, he/she is participating in a research study designed to learn more about helping people cut down on their alcohol consumption. The information you give me will be completely confidential. It will be used only for our research, and we will not share it with (client) ."*

5. "How long have you known \_\_\_\_\_?" Number of years: 5. \_\_\_\_\_

6. "During the past (3) months [refer to item 1], how often have you been in contact with \_\_\_\_\_?"

Number of days per month in contact with client: 6. \_\_\_\_\_  
Daily = 30 Weekly = 4 etc.

7. "How have you been in contact during this time?"

- |                      |                         |
|----------------------|-------------------------|
| __ (1) live together | __ (4) scheduled visits |
| __ (2) work together | e.g., probation)        |
| __ (3) social visits | __ (5) other specify:   |

*"Now I'm going to ask you some questions about what has been happening with (client) during this period from \_\_\_\_\_ up to \_\_\_\_\_. [Use dates from line 1] Some of these things you may know about, and some you may not. Just give me the best information you can, and let me know if you're not clear what I'm asking. I also want to remind you that what you say is completely confidential, and won't*

*be shared with (client) or anyone else outside our research project. Do you have any questions before we begin?"*

**[For "Don't know" responses, leave the item blank. Enter zero (0) responses only when the collateral has knowledge of the item, and indicates that the true number is zero.]**

**TREATMENT/INCARCERATION/LIVING EXPERIENCES**

*"First of all, during this period, to the best of your knowledge, did \_\_\_\_\_ spend any days in a hospital or treatment program where he/she stayed overnight?"*

- total number of hospital days for medical problems 8. \_\_\_\_\_
- total number of hospital days for detoxification 9. \_\_\_\_\_
- total number of non-hospital residential detox days: 10. \_\_\_\_\_
- total number of ambulatory detox treatment days: 11. \_\_\_\_\_
- total number of residential days for alcohol treatment 12. \_\_\_\_\_
- total number of residential days for other drug problems 13. \_\_\_\_\_
- total residential days for emotional/psych problems 14. \_\_\_\_\_
- Total days in residential treatment during this period:  
[Sum of 8 + 9 + 10 + 12 + 13 + 14. Do not include 11] 15. \_\_\_\_\_

*"During this period, did \_\_\_\_\_ spend any time in jail or prison?"*

- total days incarcerated during period 16. \_\_\_\_\_
- Total days in institutions [add 15 + 16] 17. \_\_\_\_\_

*"During this period, where did \_\_\_\_\_ live? How many days did \_\_\_\_\_ live in:"*

- Total number of days in own house, apartment, room: 18. \_\_\_\_\_
- Total number of days living with others (no rent): 19. \_\_\_\_\_
- Total number of days living in halfway house: 20. \_\_\_\_\_
- Total number of days homeless (shelters, etc.): 21. \_\_\_\_\_

**Total of lines 17 + 18 + 19 + 20 + 21 must equal Line 1a**



**"During this period, how many days were there [not including hospital or detox days] when \_\_\_\_\_ saw a doctor, nurse, nurse-practitioner, or physician's assistant for any kind of medical care?"**

**Total days seen for medical care** 22. \_\_\_\_\_

**"During this period, on how many days did \_\_\_\_\_ have a session with a counselor or therapist?"**

**total number of days for alcohol problems** 23. \_\_\_\_\_

**total number of days for other drug problems** 24. \_\_\_\_\_

**total days for emotional/psychological problems** 25. \_\_\_\_\_

**"During this period, on how many days did \_\_\_\_\_ attend a meeting of Alcoholics Anonymous or another Twelve-Step meeting?"**

**total number of days attending 12-step meetings:** 26. \_\_\_\_\_  
**[enter 0 if none]**

**OTHER ACTIVITIES**

**WORK: "How many days was \_\_\_\_\_ paid for working during this period?"** **WORK days** 27. \_\_\_\_\_

**EDUCATION: "How many days was \_\_\_\_\_ in school or training during this period?"** **EDUCATION days** 28. \_\_\_\_\_

**PERIODS OF ABSTINENCE**

**"Now I'd like to ask you about \_\_\_\_\_'s drinking during this same period, from \_\_\_\_\_ through \_\_\_\_\_."**

**"During this period, about how many days were there when \_\_\_\_\_ had nothing to drink at all?"**

**Days of total abstinence during 90-day period:** 29. \_\_\_\_\_



[If client was abstinent throughout the assessment period, skip to page 7. Otherwise proceed:] "Do you know about when . . . ."

30. Date of first drink during period: \_\_\_\_/\_\_\_\_/\_\_\_\_

31. Date of last drink during period: \_\_\_\_/\_\_\_\_/\_\_\_\_

**IF WEEKS OF DRINKING ARE REPORTED, CONTINUE:**

*"What can you tell me about \_\_\_\_\_'s drinking during this time? Have you been with \_\_\_\_\_ while he/she was drinking? When?"*

Clarify how many weeks the client drank during this period. It is useful to have a calendar at hand for this purpose, even though it is not filled in as part of the interview. This estimate is used in calculating summary statistics (see manual for details).

**NUMBER OF WEEKS OF DRINKING DURING THIS PERIOD: \_\_\_\_\_**

Proceed to fill in page 5 as possible from collateral's knowledge.

**Instructions for page 5:**

*"Tell me, as best you can, about a typical drinking week for \_\_\_\_ during this time. For example, what about weekday mornings - Monday through Fridays? What did \_\_\_\_ usually drink from the time he got up, until about lunchtime?" [Record]*

For each drinking period, obtain time estimates to allow BAC calculation. For example:

*"About what time would \_\_\_\_ normally have the first drink? . . . And when would he/she finish the last one?"*

**Continue:**

*"Now how about weekday afternoons, including lunch up through the afternoon until dinner time. What did \_\_\_\_ usually drink on weekday afternoons?" [Record]*

*"And how about weekday evenings? What did \_\_\_\_ usually drink with dinner, up through the rest of the evening, until the time he/she went to sleep?" [Record]*

**Repeat same procedure for weekends:**

Now what can you tell me about \_\_\_\_\_'s drinking on weekends? etc.

IF UNABLE TO OBTAIN STEADY PATTERN INFORMATION, PROCEED TO PAGE 6.

### STEADY PATTERN CHART

Morning	Afternoon	Evening	TOTAL SECs
M O N			____.____
T U E			____.____
W E D			____.____
T H U			____.____
F R I			____.____
S A T			____.____
S U N			____.____

Total number of Standard Drinks (SECs) per week: 32. \_\_\_\_.

Estimated BAC peak for Steady Pattern week (mg%) 33. \_\_\_\_/\_\_\_\_/\_\_\_\_

If unable to obtain a typical week of drinking, proceed to page 6.

**Instructions for page 6:**

**IF STEADY PATTERN CHART HAS BEEN COMPLETED:**

*"Now tell me about times during this period when [client's] drinking was different from this pattern - when he/she drank more or less than the usual amount. What was his/her drinking like then? What did he/she usually drink?"*

**IF NO STEADY PATTERN:**

*"When \_\_\_\_\_ did drink during this period, then, what did he/she usually drink?"*

**ALL CASES:**

*"About how many . . . Over how long a period of time? . . . And during this period from \_\_\_\_\_ through \_\_\_\_\_, how many times would this have happened?" [Record information on the Episodic Pattern charts]*

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**E1 Episode Type 1**

**Beverages and amounts:**

**Total SECs** 34. \_\_\_\_\_.

**Time to consume:** \_\_\_\_\_

**Number of E1 episodes in this period:** 35. \_\_\_\_\_

**Estimated Peak BAC for Episode Type 1 (mg%):** 36. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

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## E2 Episode Type 2

Beverages and amounts:

Total SECs 37. \_\_\_\_\_.

Time to consume: \_\_\_\_\_

Number of E2 episodes in this period: 38. \_\_\_\_\_

Estimated Peak BAC for Episode Type 2 (mg%): 39. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

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## E3 Episode Type 3

Beverages and amounts:

Total SECs 40. \_\_\_\_\_.

Time to consume: \_\_\_\_\_

Number of E3 episodes in this period: 41. \_\_\_\_\_

Estimated Peak BAC for Episode Type 3 (mg%): 42. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

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### Highest Peak BAC

[Highest of lines 33, 36, 39, or 42] 43. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

### Drinking Consequences

*"Now I'd like to ask you about things that sometimes happen when people are drinking, and I'd like you to tell me if you know whether these have been happening to \_\_\_\_\_ during this period of time. OK? Has he/she:"*

**Clarify, and then circle the appropriate response for each item**

	Never or NA	Once or More	Several Times	Often
<b>44. Had hangovers after drinking?</b>	0	1	2	3
<b>45. Missed days of work or school because of drinking?</b>	0	1	2	3
<b>46. Driven a motor vehicle after having 3 or more drinks?</b>	0	1	2	3
<b>47. Said or done embarrassing things while drinking?</b>	0	1	2	3
<b>48. Taken foolish risks while drinking?</b>	0	1	2	3
<b>49. Gotten into trouble because of drinking?</b>	0	1	2	3
<b>50. Said harsh or cruel things to someone while drinking?</b>	0	1	2	3
<b>51. Spent too much or lost a lot of money because of drinking?</b>	0	1	2	3
<b>52. Had trouble with the law because of drinking?</b>	0	1	2	3
<b>53. Been physically hurt, injured, or burned while drinking?</b>	0	1	2	3
<b>54. Injured someone else while drinking?</b>	0	1	2	3
<b>55. Broken or damaged property while drinking?</b>	0	1	2	3
<b>56. Had trouble at work or school because of drinking?</b>	0	1	2	3

**57. How concerned or worried have you been about \_\_\_\_\_'s drinking during this period of time? [Don't read options to interviewee. Fit verbal response to closest option.]**

- \_\_ (0) not at all concerned**
- \_\_ (1) a little concerned**
- \_\_ (2) concerned**
- \_\_ (3) very concerned**

**At follow-up points only, ask these questions, and fit the collateral's responses to this scale: [At intake, skip to item 65]**

- |                           |   |
|---------------------------|---|
| <b>1. Much better</b>     | <b>9. Doesn't know</b>                        |
| <b>2. Somewhat better</b> | <b>0. Denies that there were any problems</b> |
| <b>3. About the same</b>  |   |
| <b>4. Somewhat worse</b>  |   |
| <b>5. Much worse</b>      |   |

**"Now I'd like to ask you to compare how \_\_\_\_\_ is doing now in several different areas with how he/she was doing \_\_\_\_\_ months ago" [use date of intake to state time period].**

<b>"Compared with _____ ago, would you say that _____'s problems with alcohol are worse, better, or about the same?"</b>	<b>Alcohol: 58. _____</b>
<b>How about his/her physical and medical condition?</b>	<b>Medical: 59. _____</b>
<b>What about how he/she is doing with work or school?</b>	<b>Work: 60. _____</b>
<b>If he/she had any legal problems, what about those?</b>	<b>Legal: 61. _____</b>
<b>How about his/her psychological or emotional condition in general? What's your opinion?</b>	<b>Psych: 62. _____</b>
<b>If he/she had any problems with other drugs besides alcohol, how about those?</b>	<b>Drugs: 63. _____</b>

<i>And what would you say about his/her family or social situation in general?</i>	<b>Social: 64.</b> _____
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**Ask all interviewees:**

**65. Finally, how sure are you that the information you have given me is accurate?**

- \_\_(1) Very sure
- \_\_(2) Fairly sure
- \_\_(3) Somewhat unsure
- \_\_(4) Not at all sure

**Interviewer's impressions only: Do you suspect that the information in this interview was distorted by the interviewee's:**

		<b>No</b>	<b>Possibly</b>	<b>Definitely</b>
<b>66.</b>	<b>Dishonesty/misrepresentation?</b>	__(0)	__(1)	__(2)
<b>67.</b>	<b>Inability to understand?</b>	__(0)	__(1)	__(2)

**SUMMARY STATISTICS - Form 90-AC**

Client ID: \_\_\_\_\_

Period from \_\_\_\_ - \_\_\_\_ - \_\_\_\_ through \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Number of SECs/week, Steady Pattern (line 32): \_\_\_\_\_

Number of weeks of STEADY PATTERN in this period: X \_\_\_\_\_  
(see manual for estimation procedures)Multiply to estimate SECs from Steady Pattern: 68.

\_\_\_\_\_

SECs per E-1 Episode: \_\_\_\_\_ (line 34)

E-1 Episodes in this period: \_\_\_\_\_ (line 35)

Multiply to estimate SECs from E-1 Episodes: 69. \_\_\_\_\_

SECs per E-2 Episode: \_\_\_\_\_ (line 37)

E-2 Episodes in this period: \_\_\_\_\_ (line 38)

Multiply to estimate SECs from E-2 Episodes: 70. \_\_\_\_\_

SECs per E-3 Episode: \_\_\_\_\_ (line 40)

E-3 Episodes in this period: \_\_\_\_\_ (line 41)

Multiply to estimate SECs from E-3 Episodes: 71. \_\_\_\_\_Total SECs this period: [Sum of 68+69+70+71] 72.

\_\_\_\_\_